

(Applicable for Pensioners opting Old Tax Regime/slab)

PPO No. _____

INCOME TAX STATEMENT OF SHRI _____ DESIGNATION _____ (Retd)
Address _____ Contact No. _____

FOR FINANCIAL YEAR 2020-21 (ASSESSMENT YEAR 2021-22) PAN No. _____

Sr. No.	Description	For Officer's use		Amount (₹) For Officer's use	Amount (₹) For Office use	
		Rate per month	Period			
	Pay & Allowance		From	To		
1	Pay					
2	Pension					
3	Fixed Medical Allowance					
4	Electricity allowance					
5	One month's salary in lieu of LTC					
6	Any other Allowance not covered					
7	Arrears of above, if any					
8	Total of 1 to 7 "A"					
9 a	7.5% / 10% of "A" Rent free accommodation					
b	Less : Licenses fee					
10	DA / ADA					
11	Arrear of DA / ADA					
12 a	Leave encashment in excess of Rs 3,00,000.00 (U/S. 10(I0AA))					
b	DCRG in excess of Rs. 20,00,000 (U/S. 10(I0))					
c	Commutation of Pension (U/S. 10(I0A))					
13	Gross Salary Income (1 to 12)					
	Less : Standard Deduction Rs.5000/- or amt of salary, whichever is less				50000	50000
14	Total Salary Income					
15	Add : Any other income (Annexure-I)					
16	Accrued interest on NSCs/FD/Bank savings/Investment etc.					
17	Deposits encashed under NSS along with interest during FY20-21					
18	Less: Accrued/Actual Paid Interest on HBA u/s 24 (Annexure-V)					
19	Gross Total Income (14+15+16+17-18)					
20 a	Deduction under Section 80C, 80CCC and 80CCD (Maximum admissible upto Rs 150000)(Detail of each Proof attached)					
	1) Life Insurance					
	2) Public Provident Fund/NSC VIII & IX A/c No. _____					
b	80TTA/80TTB (80TTB for Senior Citizen)(10000/50000)					
c	Other Deductions (if any)					
	Total Deductions (20a+20b+20c)					
21	Net Taxable Income (19-20) if any:					
22	Income Tax:-					
	Upto Rs 2.5 Lk (upto age 60 yrs) Upto Rs. 3 Lk (Sr. Citizen ≥60 yrs upto 80 yrs) Upto Rs.5 Lk (Super senior citizen ≥80 yrs)				NIL	NIL
	Old Tax Regime			Rate		
	Rs. 2.5 / 3 / 5 Lk to Rs.5 Lk			5%		
	Rs. 5Lk to Rs.10Lk			20%		
	Above Rs. 10 Lk			30%		
23	Total Income Tax (22(i)+(ii)+(iii)+(iv))					
24	Less: Rebate u/s 87A (if applicable)(upto 12500)					
25	Add 4% Health & Education cess on Col. No.(23 – 24)					
26	Total Income Tax Payable (Col. 23- 24 + 25)					
27	Income tax already recovered/deducted					
	(a) By DHBVN					
	(b) By Other offices (Proof of concerned office attached)					
28	Balance Tax to be recovered: (Col 26 – Col 27)					

Sign. of the Employee/Retiree :

(Applicable for Pensioners opting New Tax Regime/slab)

PPO No. _____

INCOME TAX STATEMENT OF SHRI _____ DESIGNATION _____ (Retd)
Address _____ Contact No. _____

FOR FINANCIAL YEAR 2020-21 (ASSESSMENT YEAR 2021-22) PAN No. _____

Note : If you opted New Tax Regime kindly also fill Annexure-A attached below)

Sr. No.	Description Pay & Allowance	For Officer's use		Amount (₹)	Amount (₹)	
		Rate per month	Period		For Officer's use	For Office use
			From	To		
1	Pay					
2	Pension					
3	Fixed Medical Allowance					
4	Electricity allowance					
5	One month's salary in lieu of LTC					
6	Any other Allowance not covered					
7	Arrears of above, if any					
8	Total of 1 to 7 "A"					
9 a	7.5% / 10% of "A" Rent free accommodation					
b	Less : Licenses fee					
10	DA / ADA					
11	Arrear of DA / ADA					
12 a	Leave encashment in excess of Rs 3,00,000.00 (U/S. 10(10AA))					
b	DCRG in excess of Rs. 20,00,000 (U/S. 10(10))					
c	Commutation of Pension (U/S. 10(10A))					
13	Total Salary Income (1 to 12)					
15	Add : Any other income (Annexure-I)					
16	Accrued interest on NSCs/FD/Bank savings/Investment etc.					
17	Deposits encashed under NSS along with interest during FY20-21					
18	Other Income (if any)					
19	Gross Total Income (13+14+15+16+17-18)					
20	Deduction under Section 80CCD(2) (NPS Employer Share)					
	Other Deductions (if any under New Regime)					
	Total Deductions					
21	Net Taxable Income (19-20) if any:					
22	Income Tax:-					
	For New Tax Regime Upto Rs 2.5 Lk				NIL	NIL
	New Tax Regime			Rate		
	Rs 2.5Lk to Rs. 5Lk			5%		
	Rs. 5 Lk to Rs. 7.5 Lk			10%		
	Rs. 7.5 Lk to Rs.10 Lk			15%		
	Rs. 10 Lk to Rs.12.5 Lk			20%		
	Rs. 12.5 Lk to Rs.15 Lk			25%		
	Above Rs. 15 Lk			30%		
23	Total Income Tax (22(i)+(ii)+(iii)+(iv))					
24	Less: Rebate u/s 87A (if applicable)(upto 12500)					
25	Add 4% Health & Education cess on Col. No.(23 – 24)					
26	Total Income Tax Payable (Col. 23- 24 + 25)					
27	Income tax already recovered/deducted					
	(b) By DHBVN					
	(b) By Other offices (Proof of concerned office attached)					
28	Balance Tax to be recovered: (Col 26 – Col 27)					

Sign. of the Employee/Retiree :

Annexure - A

APPLICATION FOR OPTING NEW TAX SLAB RATE/REGIME

(Fill only by employee/retiree opting New Tax System/Regime)

To
The Accounts Officer,
Pay & Accounts/PDC,
DHBVN,
Vidyut Nagar, Hisar

Date :
Ref : **PAN-**
FY 2020-21 (AY 2021-22)

Sub : Intimation for opting the New Tax slab/regime under Sec 115BAC for FY 2020-21

Respected Sir,

With reference to the captioned subject matter I would like to request you to deduct TDS as per New Tax slab rate/regime under Section 115BAC of Income Tax Act 1961 for the remaining FY 2020-21 and oblige. I will not change this New Tax Scheme till the end of FY 2020-21.

I am fully aware that once the regime is opted by an employee, then such option cannot be changed again during the financial year . But the option can be changed by employee at the time of filing of Income Tax Return.

I am also fully aware that All the deductions under chapter VIA like section 80C, 80CCC, 80CCD (except 80CCD-2), 80D, 80DD, 80DDB, 80E, 80EE, 80G, 80GG, etc and Interest u/s 24 on House Loan will not be claimable by those opting for the new tax regime.

Thanking You
Yours Faithfully,

Name :
Designation:
Emp. Code/PPO No:

Annexure-I

FORM NO. 12C

(See rule 26B)

**Form for sending particulars of income under section 192(2B) for the year ending
31st March, 2021**

1. Name and address of the employee:
2. Permanent Account Number:
(As allotted by Income Tax Deptt.)
3. Residential status:
4. Particulars of income (not being loss)
under any other than "salaries"

Received in the financial year Rs. _____

(i) Interest on Securities: Rs. _____

(ii) Income from house property: Rs. _____

(iii) Profits and gains of
business or profession Rs. _____

(iv) Capital gains Rs. _____

(v) Income from other sources:

(a) Dividends: Rs. _____

(b) Interest: Rs. _____

(Above 10000/- on Saving A/c u/s 80-TTA)

(Above 50000/- on Saving, TD/FD A/c u/s 80-TTB)

(c) Other incomes Rs. _____

(specify) Rs. _____

5. Aggregate of sub-items (i) to (v) of item 4 Total Rs. _____

6. Tax (deducted at source (enclose) certificate(s) issued under section 203).

Place: _____

Date: _____

Signature of the Retiree

Verification

I, _____ do hereby declare that what is stated above is true
to the best of my knowledge and belief.

Place: _____

Date: _____

Signature of the Retiree

STATEMENT OF INCOME FROM HOUSE PROPERTY OF

HOUSE NO. _____ **SECTOR** _____ **PLACE** _____

1. Income from house property being self occupied house under section-23(2) of Income Tax Act.
2. Less: Interest Accrued / Actual paid of borrowed capital for the F.Y. 2020-21 under section-24 of income tax act (photo-copy of letter attached).
3. Total loss

It is further certified that no portion of the above house has been sublet by me and I have no other income from this house except as intencioned above.

The following details documents are here by supported to claim the above benefit to the full extent from tax as admissible

- 1) Date of borrowing loan _____
- 2) Amount of loan _____
- 3) Date of completion of construction /acquisition of self occupied residence _____.
- 4) Amount of accrued interest during the financial year 2020-21 _____ (Proof to be attached).
- 5) Proof of complete construction/possession of self occupied residence _____ (to be attached).
- 6) Detailed computation of above loss from self occupied property.

Note: This benefit will not be allowed until the above information with relevant proofs / documents & detailed computation of such loss from house property is supported herewith

(SIGNATURE OF THE APPLICANT)

Name: _____

Designation: _____

Residential Add: _____

Office Address: _____